

Date: September 25, 2026

To

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400 051, India

Dear Ma'am/ Sir,

Sub: Public Issue of Equity Shares of Face Value of ₹ 10 each fully paid up of Shah Investor's Home Limited ("The Company") – Intimation of Anchor Allocation

The IPO Committee of the Company at its meeting held on September 25, 2026, in consultation with Beeline Capital Advisors Private Limited (the “**Book Running Lead Manager**”), have finalized allocation of an aggregate of 16,19,760 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 167.00 per Equity Share (including share premium of ₹ 157.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	ANUBHUTI VALUE TRUST - ANUBHUTI VALUE FUND 2	4,49,650	27.76	167	7,50,91,550
2.	GAGANDEEP CREDIT CAPITAL PRIVATE LIMITED	4,19,900	25.92	167	7,01,23,300
3.	COMPACT STRUCTURE FUND	3,90,150	24.09	167	6,51,55,050
4.	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	3,60,060	22.23	167	6,01,30,020
TOTAL		16,19,760	100.00		27,04,99,920

Out of the total allocation of 16,19,760 Equity Shares having face value of ₹ 10 each, to the Anchor investors, no equity shares are allocated to Domestic Mutual Fund, Life Insurance Companies and Pension Fund, details of the same are provided in the table below:

Registered Office :
810, X-Change Plaza, Road 5E, GIFT City,
Gandhinagar – 382 050.

Corporate Office :
'SIHL HOUSE', Opp. Ambawadi Jain Temple,
Nehrunagar Cross Road, Ahmedabad – 380 015.

CIN : U67120GJ1994PLC023257
MEMBER : NATIONAL STOCK EXCHANGE OF INDIA LTD. (ID-07590)
BOMBAY STOCK EXCHANGE LTD. (ID-943)
MULTI COMMODITY EXCHANGE OF INDIA LTD (ID-57480)
DEPOSITORY : NATIONAL SECURITIES DEPOSITORY LTD. DPID : IN 300343
SEBI SINGLE REG. NO. : TRADING – INZ000167335 DEMAT – IN-DP-465-2020

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
Nil					

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 22, 2026. filed with the Registrar of Companies, Ahmedabad at Gujarat, to be read along with Price Band Advertisement dated September 23, 2026

We request you to make the above information public by disseminating the same on your website.

Thanking You,

For **Shah Investor's Home Limited**

Tanmay Upendra Shah
Managing Director and Chief Financial Officer
DIN: 00023067

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4-A
‘G’ Block, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India

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